

NOTES AND INSTRUCTIONS

1. If you wish to request for **Additional Ordinary Voting Shares, over the Ordinary Voting Shares provisionally allotted to you**, the allocation may be possible due to some shareholders not taking up their shares under the Rights Issue. Please complete Form C: **“Application for Additional Shares”**. You may forward the completed FORM C along with the applicable remittance/remittance confirmation in the manner given below;

If you wish to make payment for Additional Ordinary Voting Shares via cheque/bank draft/bank guarantee;

Kindly forward the duly completed physical Application for Additional Shares (FORM C) together with a separate Cheque/Bank Draft (original not a scanned copy) for the exact amount payable for the number of shares applied to reach Registrars to the Issue, Corporate Solutions Unit, Central Depository Systems (Pvt) Ltd, Ground Floor, M & M Center, No.341/5, Kotte Road, Rajagiriya, either via post, courier or by hand not later than 4.30 p.m. on 29th October 2026.

The remittance for additional Ordinary Voting Shares to be made by Cheque/Bank Draft should be drawn upon any commercial bank in Sri Lanka and payable to **“KERNER HAUS GLOBAL SOLUTIONS PLC RIGHTS ISSUE”** and crossed **"Account Payee Only”**.

If you wish to make payment for your additional Ordinary Voting Shares via SLIPS/CEFT/RTGS

Kindly forward your duly completed Application for Additional Shares (FORM C) together with a clear copy of your SLIPS/CEFT/RTGS bank confirmation to **Registrars to the Issue, Corporate Solutions Unit, Central Depository Systems (Pvt) Ltd, Ground Floor, M & M Center, No.341/5, Kotte Road, Rajagiriya**, either via post, courier or by hand to be received not later than 4.30 p.m. on 29th October 2026. **Applications will not be acceptable in the event the amount transferred via SLIPS/CEFT/RTGS and the details in the Application Forms cannot be reconciled.**

If you wish to make the remittance in respect of shares subscribed under FORM C via SLIPS/CEFT/RTGS, please make the payment to the Rights Issue Account given below. **Cash / Cash deposits will not be accepted.**

Account Name	-	Kerner Haus Global Solutions PLC – Rights Issue
Account No.	-	1480045301
Bank and Bank Code	-	Commercial Bank of Ceylon PLC (Bank Code - 7056)
Branch and Branch Code	-	Union Place (Branch Code - 48)

Please ensure to fill in your National Identity Card number/CDS number on the beneficiary reference column when making the SLIPS/CEFT/RTGS payment for easy identification. We urge all Shareholders who wish to apply for additional shares via FORM C below the value of LKR 100,000/-, to make the requisite payment for such shares by drawing a cheque/bank draft as detailed above in order to minimize difficulties that may arise in reconciling payments with applications.

2. **Non-resident shareholders** may only invest through an Inward Investment Account (IIA) formerly known as Securities Investment Account (SIA) maintained with any commercial bank operating in Sri Lanka. Such applications must be accompanied by a letter from the respective commercial bank confirming the same.

Non-resident Shareholders are requested to enter their IIA Number in FORM C in the spaces provided. It is preferable that shareholders make the payment via the same IIA through which they remitted funds for their existing holding, for speedy repatriation of proceeds arising from any corporate action.

Please note that it is the Foreign Investors/Non-resident Sri Lankans’ responsibility to comply with laws relevant to the jurisdiction of their residency and of Sri Lanka. Application Forms accompanying remittances, which are not in accordance with the instructions, will be rejected.

In case of remittance from an IIA for applications for additional Ordinary Voting Shares, it is permissible for a holder of an IIA to send a Bank Guarantee with the **FORM C: “APPLICATION FOR ADDITIONAL SHARES”** instead of the actual payment of the shares. Once the number of shares to be allotted is determined by Kerner Haus Global Solutions PLC, the Registrars to the Issue shall claim the relevant amount/s due on the application from the bank. This procedure is adopted to avoid foreign exchange losses in conversion.

The bank guarantee should be valid up to 16th November 2026.

3. Please ensure that you enter your CDS account number in the space provided in **FORM C: “APPLICATION FOR ADDITIONAL SHARES”**. The shares allotted to you will be directly deposited in your securities account in the CDS within 10 market days from the Last Date of Acceptance and Payment for Rights as **SHARE CERTIFICATES WILL NOT BE ISSUED** in line with the Directive issued by the Securities and Exchange Commission of Sri Lanka.

4. Any refunds in respect of rejected/partly rejected applications for Ordinary Voting Shares will be dispatched as expeditiously as possible and in any event within 10 market days from the Last Date of Acceptance and Payment for Rights. In the event a refund is not made within this period, the applicant shall be entitled to interest calculated on the last quoted Average Weighted Prime Lending Rate (AWPLR), being the last & the latest available monthly AWPLR. If the applicant(s) has/have indicated details of his/her/their bank account in the application, Kerner Haus Global Solutions PLC will make such refund payments to the bank account specified by the applicant via Sri Lanka Interbank Payment System (SLIPS) and payment advice shall be issued accordingly.

Refunds on payment made through IIA would be made to IIA only. Please enter the IIA number accurately in the space provided in FORM C.

Please note that, if the fund transfer through SLIPS or any other electronic transfers is rejected by the bank due to any reason, such refund payments would be made via a crossed cheque in favour of the principal applicant(s) and sent by ordinary post at his/her/their risk to the address registered with the CDS / Company ledger (as applicable).

However, if the applicant(s) has/have not provided details of his/her/their bank account in the application, the refund payment will be made by a crossed cheque in favour of the principal applicant(s) and sent by ordinary post at his/her/their risk to the address registered with the CDS / Company ledger (as applicable).

5. Where an application is signed under a Power of Attorney (POA), the original POA must be first registered with the Company Secretary, and a copy of the same certified by Notary Public/Commissioner of Oaths must be lodged with the Registrars to the Issue (via post/courier/by hand) along with the application.
6. In the case of Companies/Incorporated Bodies, the common seal (if available) shall be placed and duly attested as per the Articles of Association/Statute or in the absence of a common seal, two directors or a director and the Company Secretaries shall sign this application as provided for in the Articles of Association/Statute.
7. In the event of an over-subscription, the Directors reserve the absolute right of accepting or rejecting any application in whole or in part.
8. Application Forms accompanying remittances, which are not in accordance with these instructions, will be rejected.
9. The application for additional shares should be directly made to the Company through the **Registrars to the Issue, Corporate Solutions Unit, Central Depository Systems (Pvt) Ltd, Ground Floor, M & M Center, No. 341/5, Kotte Road, Rajagiriya**. The CDS will not accept/handle any applications for additional Rights Shares.
10. Cheques in respect of applications for Additional Ordinary Voting Shares received by the Registrars to the Issue physically will be banked only after the Last Date of Acceptance and Payment for Rights.